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4 Attorneys for USACM Liquidating Trust

5 **UNITED STATES BANKRUPTCY COURT**
 6 **DISTRICT OF NEVADA**

7 In re:

8 USA Commercial Mortgage Company,
 9 USA Capital Realty Advisors, LLC,
 10 USA Capital Diversified Trust Deed Fund,
 11 LLC,
 12 USA Capital First Trust Deed Fund, LLC,¹
 13 USA Securities, LLC,²

14 Debtors.

15 **Affects:**

- 16 All Debtors
- 17 USA Commercial Mortgage Company
- 18 USA Capital Realty Advisors, LLC
- 19 USA Capital Diversified Trust Deed Fund, LLC
- 20 USA Capital First Trust Deed Fund, LLC
- 21 USA Securities, LLC

22 Case No. BK-S-06-10725-LBR
 23 Case No. BK-S-06-10726-LBR
 24 Case No. BK-S-06-10727-LBR
 25 Case No. BK-S-06-10728-LBR¹
 26 Case No. BK-S-06-10729-LBR²

27 **CHAPTER 11**

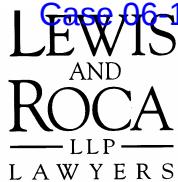
28 Jointly Administered Under Case No.
 29 BK-S-06-10725 LBR

30 **Notice of Entry of Order Sustaining
 31 Third Omnibus Objection of the
 32 USACM Trust to Proofs of Claim
 33 Based, in Whole or in Part, Upon
 34 Investment in the Palm Springs
 35 Marquis Hotel Loan**

36 **PLEASE TAKE NOTICE** that an Order Sustaining Third Omnibus Objection of
 37 the USACM Liquidating Trust to Proofs of Claim Based, in Whole or in Part, Upon
 38

39 ¹ This bankruptcy case was closed on October 12, 2007.

40 ² This bankruptcy case was closed on December 26, 2007.



1 Investment in the Palm Springs Marquis Hotel Loan [DE 6455] was entered on the 12th
2 day of June 2008, a true and correct copy of which is attached hereto as Exhibit 1.
3

4 RESPECTFULLY SUBMITTED June 13, 2008.
5

6 **LEWIS AND ROCA LLP**
7

8 By /s/ RC (#006593)
9 Susan M. Freeman
Rob Charles
John Hinderaker
Attorneys for USACM Liquidating Trust

10 PROOF OF SERVICE

11 Copy of the foregoing mailed by First
12 Class, U.S. Mail, postage prepaid, on June
13, 2008 to the parties listed on Exhibit A
14 to the attached order.

15 /s/ Christine E Laurel
Christine E Laurel
Lewis and Roca
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